

Re: Summarize project task assignments by resource

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- *From:* Robert <[Robert@xxxxxxxxxxxxxxxxxxxxxxxxxxxxxx](mailto:Robert@xxxxxxxxxxxxxxxxxxxxxxxxxxxxxx)>
  - *Date:* Tue, 16 Sep 2008 12:03:02 -0700
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Hi Julie.

Did as you suggested and it worked like a charm. It occurred to me however that I am trying to roll up "% allocation" and you are rolling up "work" I beleive. For some reason % allocation" isn't as friendly and is truly what I'm after.

"Robert" wrote:

Hi Julie;

The Project field was added into the Master Project Resource Usage view, not the Reource Pool file. This likely explains the problem. I'll try this out this afternoon.

Thanks.

"JulieS" wrote:

Hi Robert,

When you added the Project field to the Resource Usage view, what file were you in? If you add the field to the Resource Usage view in the Resource Pool file, do you see the project names for each assignment?

I just did another quick test with the following Group definition in the Resource Usage View in the pool file:

First Row:  
Group By:  
Field Name: Name  
Field Type: Resource  
Order: Ascending

Second Row:

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Then By:  
Field Name: Project  
Field Type: Assignment  
Order: Ascending

I see two summary lines: at the Name line I see the total work for all assignments for that resource. Underneath the Name row I see a summary row for each Project with total work and each assignment is grouped under that project row.

I did the test with Project 2003 SP-3, but I believe it should work exactly the same way using Project 2003 SP-2.

Julie

"Robert" <Robert@xxxxxxxxxxxxxxxxxxxxxxxxxxxx> wrote in message [news:5111C9D5-94B1-44A4-AC80-A2925D1B1084@xxxxxxxxxxxxxxxxxxxx](mailto:news:5111C9D5-94B1-44A4-AC80-A2925D1B1084@xxxxxxxxxxxxxxxxxxxx)

Hi Julie;

Thanks for your help. This is a step in the right direction.  
However, when  
I do this some strange things happen. For example:

a) if a resource is assigned to more than one task in a project,  
the  
allocation for the project is not displayed???

b) if a resource is assigned to more than one task on a  
project,  
the rollup  
of all of the task allocations do not display at the project  
level.

c) only resources assigned to a single task, on a single project  
roll up to  
a total for the resource.

d) If a resource is assigned to only one task on two different  
projects, and  
the tasks do not overlap timewise, the roll up does not appear  
either.

hmmmmmmmm

"JulieS" wrote:

Hi Robert,

Try adding the Project field to the Resource

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Usage view. Create  
a  
custom group to group first by Name –  
Resource field  
Then by Project – assignment field

This should give you a group which  
summarizes by each resource  
and  
then by project assignments per resource.

I hope this helps. Let us know how you get  
along.

Julie  
Project MVP

Visit <http://project.mvps.org/> for the FAQs  
and additional  
information about Microsoft Project

"Robert"  
<Robert@xxxxxxxxxxxxxxxxxxxxxxxxxxxx>  
wrote in message  
[news:C50FBCA3-7886-44B7-BAE1-1DD54C73B1A8@xxxxxxxxxxxxxxxxxxxx](mailto:news:C50FBCA3-7886-44B7-BAE1-1DD54C73B1A8@xxxxxxxxxxxxxxxxxxxx)

Greetings All;

Background.  
I have a resource pool with  
many resources from many  
different  
groups.  
I have 9 projects, with tasks,  
with resources from the  
resource  
pool  
assigned to the tasks.  
Many of the resources have  
been assigned to multiple  
tasks on  
multiple  
projects.  
A Master Project has been  
established to view all 9  
projects.  
With the Master Project  
open, in resource usage  
view, I can see  
all of the  
tasks, and projects a

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resource is assigned to. And, fortunatley MSP will provide a roll up of the resource allocation, by task, by project for the period of time selected.

Now the challenge. I need to be able to see (and graph) how much a specific resource is allocated to a specific project. In the Master Project resource usage view, the allocation rollup is by resource, not by project.

For example, lets say "Andy" is assigned to 4 tasks on Project A, 5 tasks on Project B, and 3 taks on Project C. In the Master Project resource usage view, I can see all of Andy's allocations to the 12 tasks over three projects. Is is possible to have MSP insert a summary to show the allocation by project instead of task?

I've tried various groupings but somehow can't find a way to summarize allocations by project.

MSP2003 pro sp2.

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All suggestions are  
appreciated.